

IN MIAMI AND NY

Philip Carey and Karim Aryeh Launch New RIA: Lloyd Crescendo Advisors

Located at 1450 Brickell Ave in Miami, Lloyd Crescendo Advisors arrives in the financial capital of Latin America to bring a traditional Swiss approach in wealth management. Philip Carey is the CEO, and Karim Aryeh is the CIO, both well-known profess...

Merger with Amundi

José Castellano Leaves Pioneer Investments After 16 Years Developing the Iberian, US Offshore, and LatAm Markets

The merger between Pioneer Investments and Amundi continues ahead and, in this context, the first changes in the teams are beginning to be announced. According to Funds Society's best knowledge, Jose Castellano, who until now has been in charge of ...

Interview with von Bonsdorff

Evli: "Investors are Likely to be Better Off With Equities"

Evli Fund Management Company ended the year 2016 with assets under management (AUM) of EUR 6.4 billion. The inflow was the second largest of all Finnish fund managers in Finland. In addition to growing domestic sales, part of Evli's strategy is to ...

Interview with Jupiter

"The Role of Fixed Income as a Volatility Dampener in a Diversified Portfolio Will Remain"

Fixed income faces many challenges today, but Ariel Bezalel, manager of the Jupiter Dynamic Bond, explains how, by combining a top-down and bottom-up approach with flexible management, opportunities can be found. Its bets: the financial sector of dev...

Focused on funds and managers

Funds Society Magazine Taps Trendscout to Reveal Investor Trends in Spain and Latin America

Spain and Florida-based "Funds Society" magazine is a media partner of fundinfo that focuses on investment fund news for Spanish-speaking countries. Available in both Spanish and English, Funds Society now publishes a monthly article which reveal...

